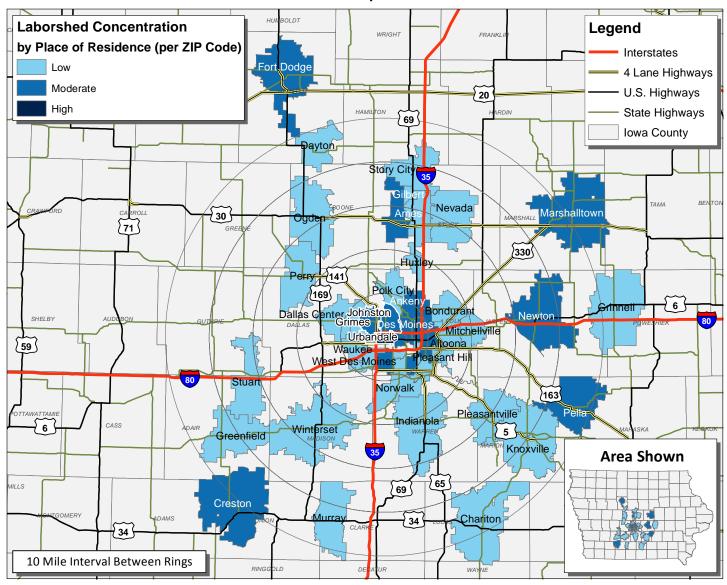
LABOR CHARACTERISTICS



ADVANCED MANUFACTURING

GRIMES, JOHNSTON & URBANDALE IOWA LABORSHED AREA

CONCENTRATION OF RESPONDENTS WITHIN THE LABORSHED AREA WITH TRANSFERABLE EXPERIENCE/SKILLS BY PLACE OF RESIDENCE



Workers who have transferable experience/skills in the industry are currently commuting an average of 11 miles one way for work. Those who are likely to change/accept employment are willing to commute an average of 23 miles one way for the right employment opportunity.

FOR MORE INFORMATION REGARDING THE GRIMES, JOHNSTON & URBANDALE LABORSHED, CONTACT:

Grimes Chamber & Economic Development 404 SE 2nd Street, Suite 200 Grimes, IA 50111 Phone: 515-986-5770 Email: brianb@grimesiowa.com www.grimesiowa.com

Johnston Economic Development Corporation 8711 Windsor Parkway, Suite 2 Johnston, IA 50131 Phone: 515-564-6547

Fax: 515-309-0144 Email: pdunshee@growjohnston.com www.growjohnston.com City of Urbandale Economic Development Department 3600 86th Street Urbandale, IA 50322

Urbandale, IA 50322 Phone: 515-331-6756 Email: cbrown@urbandale.org www.urbandale.org/econdev



ABOR CHARACTERISTICS

ADVANCED MANUFACTURING

ESTIMATED AVAILABLE LABOR PER OCCUPATIONAL CATEGORY:

BUSINESS OPERATIONS:

- Managers 8,360 Accountants & Auditors - 5,572
- Bookkeeping, Accounting, & Auditing Clerks - 8,361
- Customer Service 8,362
- Placement Specialists 3,714
- Office & Administrative Support Workers, All
- Sales Representatives 925
- Secretaries & Administrative
- Employment, Recruitment, & <a> Shipping, Receiving, & Traffic

PRODUCTION:

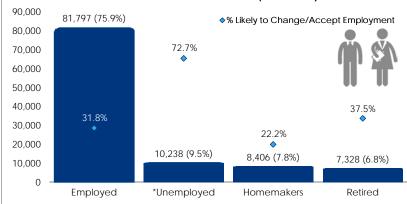
- Supervisors 5,574
- Cutting, Punching, & Press Machine Setters, Operators, & Tenders - 928
- Electricians 1,858
- Engineering Technicians - 924
- Engineers, All Other 5,573
- Etchers & Engravers 934
- Machinists 929
- Printing Press Operators - 932

- Other 3,715
- Assistants 14.864
- Clerks 926

Production Workers, All Other - 9,298

- Sheet Metal Workers 927
- Team Assemblers 4,645
- Tool & Die Makers 930
- Water & Liquid Waste Treatment Plant & System Operators - 933
- Welders, Cutters, Solderers, & Brazers - 931

ESTIMATED TOTAL BY EMPLOYMENT STATUS (PERCENTAGE):



*Employment status is self-identified by the survey respondent. The unemployment percentage does not reflect the unemployment rate published by the U.S. Bureau of Labor Statistics, which applies a stricter definition.

EMPLOYMENT STATS:

- 63.8% paid an hourly wage
- 87.1% are/were employed full-time
- 6.9% are/were employed part-time
 - 5.2% are/were seasonal/temporary
- 11.4% hold two or more jobs
- Currently working an average of 45 hours/week

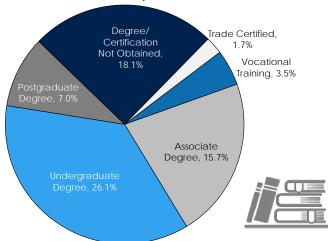
MATERIAL MOVERS:

- Industrial Truck & Tractor Operators 3,717
- Laborers & Freight, Stock, & Material Movers, Hand 3,718
- Truck Drivers, Heavy & Tractor-Trailer 6,503
- Truck Drivers, Light or Delivery Services 3,716

AN ESTIMATED TOTAL OF 107,769 PEOPLE IN THE LABORSHED AREA

EDUCATIONAL LEVEL:

(72.1% HAVE AN EDUCATION BEYOND HIGH SCHOOL)



CURRENT BENEFITS:

/ision

DESIRED BENEFITS:

Pension/Retirement/401k, 69.9% Dental Coverage, 50.5% Life Insurance, 23.3% Prescription Drug Coverage, 7.8% Paid Vacation, 21.4% Coverage, 32.0% Paid Sick Leave, 4.9% Paid Holidays, 3.9% Stock Options, 3.9%

UNDEREMPLOYMENT (ESTIMATED):

(Individuals counted only once when estimating Total Underemployment.)

Total Underemployment - 6.0% (1,936)

- Low hours 2.6% (839)
- Mismatch of skills 3.4% (1,097)

Paid Holidays, 5.4%

Flextime,

Paid-Time-Off,

Low income - 0.9% (290)

8.1%

Prescription Drug Coverage,

Disability Insurance, 5.4%

Paid Sick Leave, 10.8%

TOP JOB SEARCH RESOURCES: (For those seeking employment opportunities, by use.) Internet - 68.5%

www.indeed.com www.careerbuilder.com

www.monster.com

- IowaWORKS Centers 21.3%
- Networking through friends, family or acquaintances - 16.7%
- Local/Regional Newspapers 11.1%
 - The Des Moines Register

WORKPLACE FLEXIBILITY:

(by percent of interest)

- Cross-training 78.9%
- Job teams 68.4%
- Job sharing 31.6%
- Varied shifts 28.9% Seasonal work - 27.0%
- Temporary work 26.3%



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LABOR CHARACTERISTICS - WAGES ADVANCED MANUFACTURING

	1							
OCCUPATION	OCCUPATIONAL CODE		MEAN WAGE		ENTRY WAGE	EXPERIENCED WAGE	MEDIAN WAGE	MEAN ANNUAL SALARY
Architectural and Civil Drafters	17-3011	Ś	23.62	ς	16.75	\$ 27.05	\$ 23.90	\$ 49,129
Architectural and Engineering Managers	11-9041	Ś	51.08		37.12			
Assemblers and Fabricators, All Other	51-2099	\$	14.84		9.87			
Coating, Painting, and Spraying Machine Setters, Operators, and Tenders	51-9121	\$	17.16	\$	12.38	\$ 19.56	\$ 17.50	\$ 35,700
Computer Numerically Controlled Machine Tool Programmers, Metal and	51-4012	\$	23.16	ے	18.22	\$ 25.63	\$ 22.53	\$ 48,181
Plastic	31-4012	Ş	25.10	Ş	10.22	\$ 25.05	\$ 22.55	\$ 40,101
Control and Valve Installers and Repairers, Except Mechanical Door	49-9012	Ś	26.61	Ś	18.27	\$ 30.77	\$ 25.51	\$ 55,339
		\$						
Crushing, Grinding, and Polishing Machine Setters, Operators, and Tenders	51-9021	Ş	17.85	Ş	13.34	\$ 20.10	\$ 16.59	\$ 37,119
Cutting, Punching, and Press Machine Setters, Operators, and Tenders,	51-4031	\$	16.86	Ś	14.00	\$ 18.29	\$ 16.82	\$ 35,063
Metal and Plastic	51 .051	7	10.00	Ÿ	1	Ψ 10.23	y 10.02	ψ 55,005
Drafters, All Other	17-3019	\$	22.93	\$	18.34	\$ 25.23	\$ 22.24	\$ 47,703
Drilling and Boring Machine Tool Setters, Operators, and Tenders, Metal								
and Plastic	51-4032	\$	19.92	\$	17.30	\$ 21.24	\$ 20.79	\$ 41,440
		_	10 =0	_			4	4
Electrical and Electronic Equipment Assemblers	51-2022	\$	13.78		10.18			
Electrical and Electronics Drafters	17-3012	\$	24.89		15.74			
Electrical and Electronics Engineering Technicians	17-3023	\$	26.61	\$	18.84	\$ 30.50	\$ 27.94	\$ 55,353
Electrical and Electronics Repairers, Commercial and Industrial Equipment	49-2094	\$	22.62		17.19			
Electrical Engineers	17-2071	\$	33.02	_	21.86			
		\$						
Electricians	47-2111	_	25.94		18.17			
Electronics Engineers, Except Computer	17-2072	\$	38.49		31.15			
Engineering Technicians, Except Drafters, All Other	17-3029	\$	25.64	\$	18.32	\$ 29.29	\$ 25.54	\$ 53,325
Engineers, All Other	17-2199	\$	37.09	\$	25.90	\$ 42.69	\$ 36.40	\$ 77,149
Extruding, Forming, Pressing, and Compacting Machine Setters, Operators,								
and Tenders	51-9041	\$	18.06	\$	13.55	\$ 20.32	\$ 18.55	\$ 37,573
First-Line Supervisors of Production and Operating Workers	51-1011	\$	25.17		17.17			
First-Line Supervisors of Transportation and Material-Moving Machines	53-1031	\$	28.61		16.64			
Foundry Mold and Coremakers	51-4071	\$	15.56	\$	12.66	\$ 17.01	\$ 14.21	\$ 32,359
General and Operations Managers	11-1021	\$	48.90		22.02			
Grinding, Lapping, Polishing, and Buffing Machine Tool Setters, Operators,				Т.	7 = 10 =	7	7 55	7 ==-/
	51-4033	\$	13.80	\$	10.60	\$ 15.41	\$ 12.34	\$ 28,714
and Tenders, Metal and Plastic		ļ.,						
Health and Safety Engineers, Except Mining Safety Engineers and Inspectors	17-2111	\$	32.75		26.59			
Heavy and Tractor-Trailer Truck Drivers	53-3032	\$	20.86	\$	14.39	\$ 24.09	\$ 20.48	\$ 43,379
Industrial Engineering Technicians	17-3026	\$	22.90	\$	17.62	\$ 25.54	\$ 22.44	\$ 47,626
Industrial Engineers	17-2112	\$	37.25		27.80			
Industrial Machinery Mechanics	49-9041	\$	22.33		15.71			
Industrial Production Managers	11-3051	\$	41.56		26.34			
Industrial Truck and Tractor Operators	53-7051	\$	16.49		12.21			
Laborers and Freight, Stock, and Material Movers, Hand	53-7062	\$	12.96	\$	8.94	\$ 14.97	\$ 12.02	\$ 26,963
Light Truck or Delivery Services Drivers	53-3033	\$	16.06	\$	9.95	\$ 19.11	\$ 14.78	\$ 33,395
Machinists	51-4041	\$	18.78	Ś	14.32	\$ 21.01	\$ 18.41	\$ 39,063
Maintenance Workers, Machinery	49-9043	Ś	22.74		16.19			
		\$	37.17		27.70			
Materials Engineers	17-2131							
Mechanical Drafters	17-3013	\$	23.64		16.97			
Mechanical Engineering Technicians	17-3027	\$	26.00	\$	20.10	\$ 28.95	\$ 26.23	\$ 54,076
Mechanical Engineers	17-2141	\$	35.55	\$	25.39	\$ 40.63	\$ 34.75	\$ 73,938
Metal Workers and Plastic Workers, All Other	51-4199	\$	17.28	\$	11.90	\$ 19.98	\$ 17.95	\$ 35,950
Millwrights	49-9044	\$	24.47		18.42			
		\$			12.95			
Mixing and Blending Machine Setters, Operators, and Tenders	51-9023	Ş	17.80	Ş	12.95	\$ 20.22	\$ 18.41	\$ 37,021
Molding, Coremaking, and Casting Machine Setters, Operators, and Tenders,	51-4072	\$	16.08	Ś	12.65	\$ 17.79	\$ 15.68	\$ 33,438
Metal and Plastic	31 4072	7	10.00	7	12.03	y 17.75	ý 15.00	ý 55,450
Multiple Machine Tool Setters, Operators, and Tenders, Metal and Plastic	51-4081	\$	15.11	\$	11.41	\$ 16.95	\$ 14.14	\$ 31,422
Plating and Coating Machine Setters, Operators, and Tenders, Metal and								
	51-4193	\$	14.64	\$	12.05	\$ 15.94	\$ 14.99	\$ 30,458
Plastic				_		A	A :	
Precision Instrument and Equipment Repairers, All Other	49-9069	\$	28.07		20.81			
Production Workers, All Other	51-9199	\$	14.98	\$	9.73			\$ 31,165
Sheet Metal Workers	47-2211	\$	27.44	\$	17.99	\$ 32.16	\$ 30.40	\$ 57,065
Structural Metal Fabricators and Fitters	51-2041	\$	15.57		11.36			
		\$	24.33		19.49		\$ 24.94	
Tool and Die Makers	51-4111							
Tool Grinders, Filers, and Sharpeners	51-4194	\$	20.40		17.52			
Water and Wastewater Treatment Plant and System Operators	51-8031	\$	25.26		18.21			
Welders, Cutters, Solderers, and Brazers	51-4121	\$	17.37	\$	12.65	\$ 19.72	\$ 17.27	\$ 36,119

The 2015 lowa Wage data for the Grimes, Johnston & Urbandale Laborshed area was produced by the Labor Force & Occupational Analysis Bureau to provide communities local information on wages by occupation. The source of the wage and employment data is based on the May 2014 OES estimates. Additional occupational wage and employment data can be found at https://www.iowaworkforcedevelopment.gov/iawagereport.